



DATE

2/F Basic Petroleum Building, 104 Don C. Palanca Street, Legaspi Village, Makati City 1229 Philippines
 Direct Lines: +632 8128803 / +632 8433396 • Fax: +632 8941153
 Mobile: +639178368903 / +639189796004 • E-mail: helpdesk@myoptimafunds.com
 Website: www.myoptimafunds.com • Facebook: www.facebook.com/BESTIncOptimaFunds
 Twitter: www.twitter.com/OptimaFunds • Yahoo! Groups: myoptimafunds

REQUEST FOR CHANGE IN INVESTMENT INFORMATION

Optima Funds are managed by ATR KimEng Asset Management/BPI Asset Management and made available through Bonds, Equities, Securities and Traders, Inc. /PLPI Financials and Insurance Brokers, Inc.

INVESTOR INFORMATION

NAME OF ACCOUNT	
CUSTOMER NO.	

CHANGE IN INVESTMENT INFORMATION

Change in Name <input type="checkbox"/> Principal Investor <input type="checkbox"/> Co-Investor <input type="checkbox"/> In-Trust For <i>Note: Please fill-out a new Client Information Sheet and provide photocopy of 2 valid ID's</i>	DETAILS
Change in Address <input type="checkbox"/> Principal Investor <input type="checkbox"/> Co-Investor Type of Address <input type="checkbox"/> Residence <input type="checkbox"/> Business/Office	From:
Change in Contact Information <input type="checkbox"/> Principal Investor <input type="checkbox"/> Co-Investor Type of Contact Information: <input type="checkbox"/> Residence Telephone Number <input type="checkbox"/> Business/Office Telephone Number <input type="checkbox"/> Mobile Number <input type="checkbox"/> E-Mail Address	To:
For Institutional Accounts Only <input type="checkbox"/> Change in Contact Person <input type="checkbox"/> Change in Authorized Signatories <i>Note: Pls. attach a Secretary Certificate</i>	
Others (Pls. Specify)	

SIGNATURES

I/We hereby attest, by virtue of my/our signature on this document, that the change/s in information stated herein is/are true and correct to the best of my/our knowledge. I/We also authorize BEST, Inc. to evaluate and verify the same.

Principal Investor / Authorized Signatory 1	Co- Investor 1 (if Any) / Authorized Signatory 2	Co- Investor 2 (if Any) / Authorized Signatory 3
<hr style="width:80%; margin: 0 auto;"/> Signature over Printed Name	<hr style="width:80%; margin: 0 auto;"/> Signature over Printed Name	<hr style="width:80%; margin: 0 auto;"/> Signature over Printed Name
<hr style="width:80%; margin: 0 auto;"/> Signature over Printed Name	<hr style="width:80%; margin: 0 auto;"/> Signature over Printed Name	<hr style="width:80%; margin: 0 auto;"/> Signature over Printed Name